

:Æ A 5 B = :;Æ :Æ h - A @ Æ ; 8

)XOO	
5HVSRQVI	
(PC	
3KR	
'D\	
&KHF\	' 3URSRVDO IRU QHZ \$ ' 3URSRVDO WR UHVLVH H[LVWLQJ \$83 SROLF\ VHH % E

\$ 3URSRVDO WR FUHDWH QHZ \$83 SROLF\

385326(

\$ FRQFLVH VXPPDU\ DSSUR[LPDWHO\ VHQWHQFH RI WKH RY
UHJXODWLRQV LI DSSURSULDWH

:+2 ,6 \$))(&7(' %< 7+,6 32/, &<

7R ZKRP WKH SROLF\ DSSOLHV DQG XQGHU ZK QVR @LQ XHDW C

/(*\$/ &217(;7 25 5(*8/\$725< %2'<

([DPSOHV LQFOXGH EXW DUH QRW OLPLWHG WR 7KH 'HSDEUWPHQ
6WDWHV &RPPLVVLRQ RQ +LJKHU (GXFDWLRQ SROLFLHV HWF

32/, &< 67\$7(0(17

7KH IXOO WH[W RI WKH SROLF\ LQFOXGLQJ GHWDLOHG LQIRUPD
SROLF\ FRPSRQHQWV :KHQ DSSURSULDWH LQFOXGH SURFHGXU
IRU UHSRUWLQJ DQG UHVROYLQJ QRQFRPSOLDQFH ZLWK WKH SR

5(63216,% ,/,7,(6

7KH \$83 RIILFH RI LQGLYLGXDOV UHIHUVQFHG LQ WKH SROLF\
SROLF\

'(),1,7,216

.H\ WHUPV FULWLFDO WR WKH XQGHUVWDQGLQJ DQG FRPSOLDQF

,668,1* 2)),&(\$1' &217\$&7

7KH RIILFH RI GHSDUWPHQW WKDW LVVXHG WKH SROLF\ DQG D

'HVFULEH VVHSV IRU FRPPXQLFDWLQJ DQG LPSOHPHQWLQJ WKH
UHVLHZ SROLFLHV HYHU\ \HUV ,I WKLV SROLF\ VKRXOG EH U
VSHFLI\ WKH GHVLUHG UHVLHZ GDWH DQG UHDVRQV

(1'256(0(176

1DPHV DQG VLJQDWXUHV RI 6HQLRU 0DQDJHU DQG /HDGHUVKLS

1DPH

7LWOH

'DWH

6LJQDWXUH

1DPH

7LWOH

'DWH

6LJQDWXUH

% 3URSRVDO WR UHVLVH FXUHQW \$83 SROLF\

3ROLF\ QDPH

3ROLF\ QXPEHU

5(\$621)25 32/,&< 5(9,6,21 \$1' '(6,5(' 5(68/7

\$ FRQFLVH VXPPDU\ RI ZKDW WKH UHVLVRQ LV PHDQW WR DFFR

352326(' 5(9,6,216

&OHDU GHVFULSWLRQ RI WKH SURSRVHG FKDQJHV LQFOXGLQJ

7,0(/,1(\$1' &20081, &\$7,21 ,03/(0(17\$7,21 3/\$1

'HVFULLEH VWHSV IRU FRPPXQLFDWLQJ DQG LPSOHPHQWLQJ WKH

(1'256(0(176

1DPHV DQG VLJQDWXUHV RI 6HQLRU 0DQDJHU DQG /HDGHUVKLS

1DPH

7LWOH

'DWH

6LJQDWXUH

1DPH

7LWOH

'DWH

6LJQDWXUH